


Vanguard INVESTMENTS®

Switching Form

Vanguard® Personal Pension Plan

Complete this form if you are an existing investor who wishes to switch all or part of your existing investment.
Please complete all sections in BLOCK letters.

Valid instructions received by 12:00 pm (Melbourne Time) will be processed on that business day. Please refer to the Product Disclosure Statement for further details.

1. Investor details (must be completed)

Account number

Investor name

Contact phone no./s

2. Switching money to a different fund (must be completed)

	Switch from		Switch to	
	Dollar amount	Units or % of holding OR	Dollar amount	Units or % of holding
<i>Diversified investment options</i>				
Vanguard® LifeStrategy® – Conservative	\$		\$	
Vanguard® LifeStrategy® – Balanced	\$		\$	
Vanguard® LifeStrategy® – Growth	\$		\$	
Vanguard® LifeStrategy® – High Growth	\$		\$	

Asset sector investment options

Vanguard® Cash Plus	\$		\$	
Vanguard® Australian Fixed Interest	\$		\$	
Vanguard® Property Securities	\$		\$	
Vanguard® Australian Shares	\$		\$	
Vanguard® International Shares	\$		\$	
Vanguard® International Shares (Hedged)	\$		\$	

Please note that your investment switch request may be slightly altered to ensure adequate funds remain in your cash account.

3. Signature (must be completed)

Signatory

Signature

Name

Date

Contacting Vanguard

You can return this form by fax or post.

Fax
1300 765 712

Mail
Vanguard Personal Pension Plan
GPO Box 3006FF
Melbourne Vic 3001

More information

1300 655 101
Vanguard Client Services are available from 8:00 am to 6:00 pm
Monday to Friday (Melbourne Time)