



# Additional Contributions Form

**Vanguard** INVESTMENTS®

## Vanguard® Personal Superannuation Plan

You will need to complete one of these forms each time you remit contributions to the Plan via cheque. You do not need to complete this form if you are making a contribution using the direct credit facility. You can access additional copies at [www.vanguard.com.au](http://www.vanguard.com.au)

Please make reference to the 'Guide to Investing' section of the Personal Superannuation Plan Product Disclosure Statement – pages 32–35 which detail contribution limits and types. A separate form is now available on the Vanguard website should you wish to split your contributions.

### Returning this form

You must return this form by post with cheque attached made payable to Vanguard Personal Superannuation Plan.

**Mail**  
 Vanguard Personal Superannuation Plan  
 GPO Box 3006FF  
 Melbourne Vic 3001

**More information**  
 1300 655 101  
 Vanguard Member Services are available from 8:00 am to 6:00 pm  
 Monday to Friday (Melbourne Time)

**Step 1: Complete your personal details (please use block letters)**

Member number

Have you recently changed address? (please tick)  Yes  No

Title  Surname

Given Names

Date of birth         TFN

Gender (please tick)  Male  Female

Full residential address *(must NOT be a PO Box)*

State  Postcode

Postal address *(if different from above)*

State  Postcode

Business phone  Mobile phone

Home phone

Email address

**Step 2: Contribution details**

Contribution type	Amount
Member contribution	\$ <input type="text"/>
Employer contribution	\$ <input type="text"/>
Salary sacrifice contribution	\$ <input type="text"/>
Spouse contribution	\$ <input type="text"/>
Other	\$ <input type="text"/>
<b>Total</b>	<b>\$ <input type="text"/></b>



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## Vanguard® Personal Superannuation Plan

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### Step 3: Investment strategy

Is this contribution to be invested in line with your current investment strategy? (please tick)

Yes (proceed to Step 4)  No (please fill out the investment options below)

How would you like this contribution allocated?

Diversified investment options	Percentage	Selection
	<input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard® LifeStrategy® Conservative
	<input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard® LifeStrategy® Balanced
	<input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard® LifeStrategy® Growth
	<input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard® LifeStrategy® High Growth
<b>Asset sector investment options</b>	<input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard Cash Plus
<div style="border: 1px solid black; padding: 5px;">                     If you decide to invest across a number of different options, please ensure that the total adds up to 100%.                       Vanguard is unable to proceed with your investment unless the total adds up to 100%.                 </div>	<input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard Australian Fixed Interest
	<input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard Australian Property Securities
	<input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard Australian Shares
	<input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard International Shares
	<input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard International Shares (Hedged)
	<input type="text"/> <input type="text"/> <input type="text"/> %	<b>Investment Total (100%)</b>

Will this investment choice replace your existing investment strategy for any future contributions?

Yes  No

This choice does not affect your existing balance. Ticking no will mean that your next contribution will be invested according to your previously nominated investment strategy.

### Step 4: Signature and declaration

I understand that my contributions will be invested according to the chosen investment option/s as stated above and declare that: (please tick the appropriate box)

I am under age 65; or  I am between 65 and 75 and have worked 40 hours in a consecutive 30 day period during the financial year

Signature

Date