



Authorised Representative Form

Vanguard® Wholesale Funds

Complete this form if you would like to appoint another person with the required legal capacity to act as your authorised representative and to operate investments on your behalf. You may cancel this appointment at any time by giving Vanguard notice in writing.

Please complete ALL sections in BLOCK letters.

Returning this form: You must return this form by post with the original documents.



Mail

Vanguard Wholesale Funds
GPO Box 3006
Melbourne, VIC 3001



More information

(+61) 1300 655 102
Vanguard Client Services are available
from 8am to 6pm Monday to Friday
(Melbourne time)



Note

Please ensure all authorised representatives provide a certified copy of a current driver's license or passport. Failure to supply certified documents may prevent or delay processing of your request. Valid instructions received by 2pm (Melbourne time) will be processed on that business day. Please refer to the Product Disclosure Statement (PDS) for more information.

Step 1. Investor details (must be completed)

Investor number

Contact phone no./s

Investor name

Step 2. Details of your authorised representative (must be completed)



Note Please ensure all authorised representatives provide a certified copy of a current driver's license or passport.

Authorised representative 1

Title Mr Ms Mrs Miss Other _____

Date of birth

Surname

Given name(s)

Address (must not be a PO Box No.)

Suburb

State

Postcode

Daytime contact phone number

Email (optional)

Relationship to investor (optional)

Authorised representative 2

Title Mr Ms Mrs Miss Other _____

Date of birth

Surname

Given name(s)

Address (must not be a PO Box No.)

Suburb

State

Postcode

Daytime contact phone number

Email (optional)

Relationship to investor (optional)

Step 3. Account operating instructions (optional)

If you have nominated two authorised representatives, please tick the applicable operating instructions:

Either to sign on my behalf

Both must sign on my behalf

Unless operating instructions are specified, all representatives must sign.

The above persons are in addition to the existing authorised representatives

The above persons replace the existing authorised representatives who are no longer authorised to operate this account

Unless you indicate otherwise, we will assume that the authorised representatives nominated above are in addition to any other authorised representatives you have nominated previously.

Step 4. Declaration (must be completed)

I/We authorise the above named person(s) to act on my/our behalf to operate my/our investments with Vanguard. The authorised person(s) can do everything an investor can do, except appoint another authorised representative. I/We are aware that I/we are responsible for the actions of the authorised representative(s). I/We also release, discharge and agree to indemnify Vanguard and the Funds for any losses, liabilities, actions, proceedings, accounts, claims and demands in respect of any liabilities arising out of this respect. This arrangement will continue until I/we cancel it by notifying Vanguard in writing. The cancellation will take effect from the date of receipt by Vanguard.

Step 5. Signatures (must be completed by all new and existing signatories)

Each signatory below confirms that they have been duly authorised to execute this application on behalf of the applicant/s and that the signing authorities specified below have also been duly authorised.

Authorised representative 1 (new)

Signature _____
Name _____
Date _____
Position (please tick one option only)
 Investor Director Trustee
 Other (please state) _____

Authorised representative 2 (new)

Signature _____
Name _____
Date _____
Position (please tick one option only)
 Investor Director Trustee
 Other (please state) _____

Signatory 1 (existing)

Signature _____
Name _____
Date _____
Position (please tick one option only)
 Investor Director Trustee
 Other (please state) _____

Signatory 2 (existing)

Signature _____
Name _____
Date _____
Position (please tick one option only)
 Investor Director Trustee
 Other (please state) _____

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The indexing specialist > vanguard.com.au > 1300 655 102

